



2024-2025 Academic Year

Special Circumstance Request for Independent Student – Projected Income

Student Name: _____

UO ID: _____

Our office understands there may be circumstances in which the information provided on the FAFSA does not always accurately reflect your current financial situation. Please complete this form if you would like our office to review your special circumstance for consideration of additional financial aid eligibility. Keep in mind that changes in aid eligibility generally only pertain to the federal student aid programs (for undergraduate students this may include the Pell Grant and Subsidized Direct Loan), not institutional or state aid programs. Not all changes result in additional aid eligibility.

We may consider: Loss of employment or other income, separation or divorce, death of a spouse, unusually high out-of-pocket medical and/or dental expenses, one-time source of income, other special circumstances
We generally do not consider: Location, domicile or household debt (e.g. personal loans and credit card debt)

- 1. Use the table below to estimate income from July 1, 2024 through June 30, 2025 for yourself, and spouse if applicable, and provide documentation to substantiate estimates, such as: most recent (or final) pay stubs, pension statements, unemployment statements, and other relevant documents to support the figures provided.
2. Attach a statement to this form that addresses why your 2022 income reported on the FAFSA is not an accurate representation of your financial situation. What has changed? Please explain how the projections were calculated including pertinent information, such as: dates of employment/unemployment and frequency of payments.

Table with 6 columns: Taxable Income, Student, Spouse, Untaxed Income, Student, Spouse. Rows include Gross wages, Business income, Unemployment, Alimony, Rental property income, Interest/Dividends, Capital gains, Taxable Social Security benefits, Taxable pension or IRA distribution, and Other taxable income.

By signing this worksheet, you certify that all the information reported is complete and correct to the best of your knowledge. Federal tax forms may be requested at a later time.

Typed or auto-generated electronic signatures NOT accepted.

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature _____ Date _____

Spouse Signature _____ Date _____

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