



Last Name: _____

UO ID: _____

2024-2025 Academic Year

Special Circumstance Request for Parent(s) and Student - 2023 Tax Information

Student Name: _____

UO ID: _____

Our office understands there may be circumstances in which the information provided on the FAFSA does not always accurately reflect a family's current financial situation. Please complete this form if you would like our office to review your special circumstance for consideration of additional financial aid eligibility. Also keep in mind that changes in aid eligibility generally only pertain to the federal student aid programs (such as the Pell Grant and Subsidized Direct Loan), not institutional or state aid programs. Not all changes result in additional aid eligibility.

Check one box for each of the 4 required sections listed below and attach required documentation. Please submit all documentation at one time as incomplete submissions will delay processing time.

- 1. Attach a statement to this form that addresses why your 2023 income more accurately reflects your current financial situation...
2. Attach a signed copy of the parent(s)/stepparent 2023 IRS 1040 tax form...
3. Attach a signed copy of the student's 2023 IRS 1040 tax form...
4. Use the table below to report other 2023 income for parent(s), including stepparent if applicable, and student.

Table with 3 columns: 2023 Additional Financial Information (1/1/2023 - 12/31/2023), Parent(s), Student. Row: Taxable earnings from Federal Work-Study.

By signing this worksheet, you certify that all the information reported is complete and correct to the best of your knowledge. We may request additional documentation.

Typed or auto-generated electronic signatures NOT accepted.

Parent Signature _____ Date _____

Student Signature _____ Date _____

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

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