UNIVERSITY OF OREGON

FINANCIAL AID CHECKLIST

APPLY FOR AID EACH ACADEMIC YEAR

- US citizens or permanent residents: Apply at **studentaid.gov**
- Dreamers or undocumented students: Go to **financialaid.uoregon.edu/dreamers**
- Complete the application with UO school code: 003223
- Applications open **October 1**; priority deadline for the UO is **March 1**

COMPLETE REQUIREMENTS FOR FINANCIAL AID

- In DuckWeb, under the Student Menu, select "Financial Aid Menu" > "Eligibility and Requirements"
- Complete any listed requirements within 30 days of notification

COMPLETE DIRECT STUDENT LOAN REQUIREMENTS FOR FIRST-TIME BORROWERS

- Accept Subsidized and/or Unsubsidized on Duckweb
- Visit **studentaid.gov** and log in with your FSA ID
    - Complete BOTH the Loan Entrance Counseling and Master Promissory Note (MPN)

APPLY FOR PARENT/GRADUATE PLUS LOAN (IF NEEDED)

- PLUS Loans CANNOT be accepted in DuckWeb. You must complete the application and PLUS MPN at **studentaid.gov**. The borrower must login with their FSA ID
    - Choose "Apply for a Direct PLUS Loan"
    - Complete Loan Agreement (aka Master Promissory Note/MPN)
    - Grad students: Complete Loan Entrance Counseling

SET UP BILLING ACCOUNT IN THE STUDENT MENU ON DUCKWEB

- Sign Up for Direct Deposit
    - Under "Business Affairs/Student Billing"
    - Select "Direct Deposit" > "Add New Direct Deposit"
    - Select "Employee Reimbursement and Student Refund" and save
- Revolving Charge Agreement
    - Select "Billing Account Terms and Conditions"
    - Read agreement, select box to agree, then select "Save"
- Authorize Aid to Pay Non-Institutional Expenses (optional)
    - Select "Student Menu.' Select "Title IV Authorization" and save
- Add an Authorized Payer to view and pay bill (optional)
    - Select "QuikPAY Student Account"
    - Select "Authorize Payers" from the options on the left
    - Click "Add New" and enter name and email address; sends invite

MAKE AN APPOINTMENT WITH THE FINANCIAL WELLNESS CENTER (OPTIONAL)

- Visit **financialwellness.uoregon.edu**