

2023-2024 Academic Year

Special Circumstance Request for Parent(s) and Student - Projected 2023 Income

Student Name: _____

UO ID: _____

Our office understands there may be circumstances in which the information provided on the FAFSA does not always accurately reflect a family's current financial situation. Please complete this form if you would like our office to review your special circumstance for consideration of additional financial aid eligibility. Also keep in mind that changes in aid eligibility generally only pertain to the federal student aid programs (such as the Pell Grant and Subsidized Direct Loan), not institutional or state aid programs. Not all changes result in additional aid eligibility.

We may consider: Loss of employment or other income, separation or divorce, death of a parent, unusually high out-of-pocket medical and/or dental expenses, one-time source of income, other special circumstances

We generally do not consider: Location, domicile or household debt (e.g. personal loans and credit card debt)

1. **After July 1, 2023 has passed and you have 6 months of documented income** (limited exceptions may exist to submit earlier), use the table below to estimate **2023 income for parent(s), including stepparent if applicable, and student** and **provide documentation** to substantiate estimates, such as: most recent (or final) pay stubs, pension statements, unemployment statements, and other relevant documents to support the figures provided.
2. **Attach a statement to this form that addresses why your 2021 income reported on the FAFSA is not an accurate representation of your current financial situation.** What has changed? Please explain how the projections were calculated including pertinent information, such as: dates of employment/unemployment, frequency of payments.

Please submit all documentation at one time as incomplete submissions will delay processing time.

Estimated 2023 Income (1/1/2023 – 12/31/2023) – do not leave any box blank, if none please put 0					
<u>Taxable Income:</u>	Parent(s)	Student	<u>Untaxed Income:</u>	Parent(s)	Student
Parent 1 - Gross wages (not net), including severance	\$	\$	Untaxed portion of pensions or IRA distributions (exclude rollovers)	\$	\$
Parent 2 - Gross wages (not net), including severance	\$	\$	Payments to tax-deferred pension and retirement plan, such as 401k	\$	\$
Business income/Loss	\$	\$	Child support received	\$	\$
Unemployment	\$	\$	Veterans noneducation benefits	\$	\$
Alimony	\$	\$	Public assistance	\$	\$
Rental property income	\$	\$	Worker's compensation	\$	\$
Interest/Dividends	\$	\$	Disability benefits	\$	\$
Capital gains	\$	\$	Tax exempt interest income	\$	\$
Taxable pension or IRA distribution	\$	\$	Other nontaxable income, Source: _____	\$	\$
Taxable Social Security benefits	\$	\$	<u>Additional Financial Info:</u>		
Other taxable income, Source: _____	\$	\$	Child support paid as a result of a legal requirement	\$	\$

By signing this worksheet, you certify that all the information reported is complete and correct to the best of your knowledge. Federal tax forms may be requested at a later time.

Typed or auto-generated electronic signatures NOT accepted.

Parent Signature

Date

Student Signature

Date

**Warning: If you purposely
give false or misleading
information, you may be
fined, sent to prison, or both.**

Office of Student Financial Aid and Scholarships

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