

2024-2025 Asset Verification

Student Name: _____

UO ID: _____

The Office of Student Financial Aid and Scholarships is verifying the information you provided on the Free Application for Federal Student Aid (FAFSA). In order to complete the verification process and to determine your eligibility for federal student aid, these questions must be answered correctly and completely. **No financial aid may be disbursed without the requested information.** Return this form to the Office of Student Financial Aid and Scholarships within 30 days.

Instructions:

- Answer each question based on **the date you initially filed** the 2024-2025 FAFSA.
- Fill in "zero" if that is the appropriate answer. Please do not leave any questions blank.
- Refer to the second page of this document for the instructional language specific to each question. This instructional language comes directly from the FAFSA and explains what should be included to answer each question.

Answer each question based on the date you initially filed the 2024-2025 FAFSA Do not leave any box blank, if none please put 0		
To be completed by the student (and spouse, if applicable)	Student	
What was your (and your spouse's) total balance of cash, savings, and checking accounts? Do not include student financial aid.	\$	
What was the net worth of your (and your spouse's) investments, including real estate?	\$	
What was the net worth of your (and your spouse's) businesses and/or investment farms?	\$	
Amount you (and your spouse) received in child support for the last complete calendar year?	\$	
To be completed by the parents(s), if dependent, according to FAFSA		Parent
What was your parents' total balance of cash, savings, and checking accounts?		\$
What was the net worth of your parents' investments, including real estate?		\$
What was the net worth of your parents' businesses and/or investment farms?		\$
Amount parents' received in child support for the last complete calendar year?		\$

By signing below, you certify that all information is true and complete to the best of your knowledge.

Typed or auto-generated electronic signatures NOT accepted.

Student Signature

Date

Parent Signature (if dependent)

Date

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Office of Student Financial Aid and Scholarships

1278 University of Oregon, Eugene OR 97403-1278

Phone: 541-346-3221 | Fax: 541-346-1175 | Email: financialaid@uoregon.edu | financialaid.uoregon.edu

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Instructional Language from the FAFSA

Net Worth means current value minus debt. If net worth is negative, enter 0.

Investments include real estate (do not include the home in which you live), rental property (includes a unit within the family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans, and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the FAFSA form, parents should not report the value of education savings accounts for other children. Qualified education benefits or education savings accounts must be reported as an asset of the parent if the student is required to report parent information. If the student is not required to report parent information on the FAFSA form, the education benefit or savings account is reported as an asset of the student. UGMA and UTMA accounts are considered the assets of the student and must be reported as an asset of the student on the FAFSA form, regardless of whether the student is required to report parent information.

Investments do not include the home you live in, the value of life insurance, ABLE accounts, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported elsewhere on the FAFSA.

Investments also do not include UGMA and UTMA accounts for which you are the custodian, but not the owner.

Investment Value means the current balance or market value of these investments as of today.

Investment Debt means only those debts that are related to the investments.

Businesses and investment farms include businesses that you own (including a small or family-run business) or income-producing farms that you own (including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in investment farms, agricultural, or commercial activities).

Businesses and investment farms do not include the value of crops that are grown solely for consumption by the student and their family or the home in which you live. If the home in which you live is also located on a farm that you own, do not include the net value of that principal residence in the net value of all farm assets. The principal residence may include the home, structures, and land that are adjacent to the home that are not being used, stored, or sold for farming or other commercial activities.

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