



2025-2026 Academic Year

Special Circumstance Request for Parent(s) and Student - 2024 Tax Information

Student Name: _____

UO ID: _____

Our office understands there may be circumstances in which the information provided on the FAFSA does not always accurately reflect a family's current financial situation. Please complete this form if you would like our office to review your special circumstance for consideration of additional financial aid eligibility. Also keep in mind that changes in aid eligibility generally only pertain to the federal student aid programs (such as the Pell Grant and Subsidized Direct Loan), not institutional or state aid programs. Not all changes result in additional aid eligibility.

Check one box for each of the 4 required sections listed below and attach required documentation. Please submit all documentation at one time as incomplete submissions will delay processing time.

- Attach a statement to this form that addresses why your 2024 income more accurately reflects your current financial situation, instead of your 2023 income that was already reported on the FAFSA (loss of employment, separation or divorce, death of a parent or spouse, one-time source of income, other special circumstances).
- Attach a **signed copy** of the parent(s)/stepparent 2024 IRS 1040 tax form, including Schedules A, C & 1-3 (if filed) **If not yet filed, submit all documents at one time, after filing your 2024 federal tax return with the IRS.**
- Attach a **signed copy** of the student's 2024 IRS 1040 tax form, including Schedules C & 1-3 (if filed); **or**
 Copy of the student's 2024 W-2(s) if the student worked in 2024 but will not file taxes; **or**
 Check here if student had no income, will not file, and was not required to file a 2024 IRS Income Tax Return.
- Use the table below to report other 2024 income for parent(s), including stepparent if applicable, and student.

2024 Additional Financial Information (1/1/2024 – 12/31/2024)		
	Parent(s)	Student
Taxable earnings from Federal Work-Study	\$	\$

By signing this worksheet, you certify that all the information reported is complete and correct to the best of your knowledge. We may request additional documentation.

Typed or auto-generated electronic signatures NOT accepted.

Parent Signature

Date

Student Signature

Date

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Office of Student Financial Aid and Scholarships

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